



THOMASES FAMILY ENDOWMENT of the YOUNGSTOWN AREA JEWISH FEDERATION

Thank you for your interest in applying to the Thomases Family Endowment of the Youngstown Area Jewish Federation. During his lifetime, Irwin Thomases was generous to both the Jewish and secular communities. He created this endowment so that upon his death his philanthropic values, including ensuring a Jewish presence in the general community, would live on. It was his hope to better the world in which we all live. The Endowment seeks to promote a spirit of tzedakah.

Organizations of interest are those who impact Youngstown's Partnership Region of Akko and the Western Galilee by working toward the Endowment's focus areas outlined in the following application.

There are three application deadlines each year - January 15, May 15 and September 15. To allow enough time for JFNA to vet your application and ensure your paperwork is in order (see end of application) organizations are encouraged to submit applications a month before the deadlines above. Organizations may submit multiple applications within the same cycle but the applications must be accompanied by a cover letter explaining the priority order of these requests. Multi-year requests are also considered but can span no longer than five years.

All requests are reviewed by the Thomases Family Endowment Committee and approved by the Youngstown Area Jewish Foundation Board of Directors. Applicants will be notified of the decision two to three months following the corresponding application deadline. Organizations must then wait at least 12 months from that grant cycle deadline to submit another request.

If funding is granted, a progress report is required to be submitted 9 months after receiving payment. For organizations receiving multi-year commitments the report is due 9 months after receiving the last grant payment and/or before the submission of any other proposals. The committee will not entertain any future grant requests until a report is submitted.

The report should include the following information:

- Organization name, project title, contact name and title, date of grant and date of report.
- 1-3 page narrative addressing progress, updates and any changes to the program/project since the grant was made. Please share successes and/or setbacks.
- An updated accounting of the total program/project with an explanation of any changes from the original project budget.

Please direct all questions to Lisa Long, Financial Resource Development Director, (llong@jewishyoungstown.org) or Bracha Zuriel (brachazuriel@gmail.com).

To be considered for funding please complete the following application in its entirety and **email** it, along with the requested attachments, to Bracha and Lisa. Incomplete applications and/or those not using this form will not be considered.

**THE THOMASES FAMILY ENDOWMENT OF THE YOUNGSTOWN AREA JEWISH FEDERATION
GRANT APPLICATION**

Organization Name	
Date of Application	
Mission Statement	
Mailing Address	
Name, title, email & phone # of person completing application	
Website	
Name & Title of Chief Professional Officer	
Board President	
Organizational Budget	
Project Title	
Project Budget	
Amount Requested	
Date & Amount of Last Grant from Endowment (if applicable)	
Date Funding is Needed	
Other Funding Sources (Include name of funder, if the support is approved/pending & amount of support/request-Please highlight other Partnership communities/Federations)	

The Committee funds specific focus areas.

Please indicate the area(s) your proposal falls into by placing a check mark in the appropriate box(es) below.

<input type="checkbox"/> Education
<input type="checkbox"/> Social Services (for Women, Children, Minorities & At-Risk & Economically Disadvantaged Populations)
<input type="checkbox"/> Social Justice (Civil & Human Rights)
<input type="checkbox"/> Community & Economic Development
<input type="checkbox"/> Coexistence/Shared Society
<input type="checkbox"/> Crisis/Emergencies

The Committee considers specific types of grant requests. Indicate the funding you are seeking below.

<input type="checkbox"/> Capital Project
<input type="checkbox"/> Challenge Grant
<input type="checkbox"/> Programmatic Funding
<input type="checkbox"/> Scholarship Program
<input type="checkbox"/> Start-Up Grant
<input type="checkbox"/> Seed & Gap Funding

Please provide the following attachments:

1. Project budget outlining all income and expenses providing narrative description as needed.
2. Current operating budget.
3. Audited financial statement.
4. Documentation of your nonprofit/tax-exempt status.

5. Annual Report.
6. Non-discriminatory policy statement.
7. Strategic Plan Executive Summary.

If necessary, provide an explanation for the lack of any of the above documents.

Please submit a two page narrative proposal containing the following:

1. Project description and purpose.
2. How does your project fit into the Endowment's focus areas as outlined above?
3. Who and how many will be served?
4. Using narrative and data please explain why this project is needed and how your organization determined this need?
5. How does this project fit into the mission of your organization?
6. How is your organization particularly qualified to offer this project?
7. Are other local organizations doing similar work? If so, what sets you apart?
8. Partners on this project and their role.
9. Implementation Timeline.
10. Project goals and objectives.
11. How the project's success/effectiveness will be measured both qualitatively and quantitatively?
12. Plan for donor acknowledgement.
13. How the Endowment's grant will be used to encourage other support.

JFNA Pre-Grant Inquiry

Please fill out the bolded sections below so that we may forward your application to the JFNA-UIA/Israel Giving Grants Executive.

The Thomases Family Endowment of the Youngstown Area Jewish Federation proposes to make a grant to The Jewish Federations of North America, Inc. ("JFNA") / United Israel Appeal (UIA), with a recommendation that a grant be made to the Israeli organization named below for the charitable purpose(s) indicated. We ask that you conduct a pre-grant inquiry to determine whether such organization would be eligible for a grant from JFNA/UIA for such purpose(s).

Name of Israeli organization (Amutah): Click here to enter text.

Amutah Number: Click here to enter text.

Contact person: Click here to enter text.

Address: Click here to enter text.

Click here to enter text.

Phone: Click here to enter text. **Fax:** Click here to enter text.

Email: Click here to enter text.

Amount: \$Click here to enter text.

Project/ Program Name: Click here to enter text.

Project/ Program Description: Click here to enter text.

Is this for Construction: Yes No

I understand that, if made, our organization’s proposed grant to JFNA/UIA will become the exclusive property of JFNA/UIA and that JFNA/UIA will have ultimate control over the grant assets and sole and independent authority and discretion as to their use.

Grants over \$1,000 not transferred through a JFNA affiliated federation will be charged 0.75% JFNA service fee of the recommended grant; and a \$10 fee for grants under \$1,000. No fee is required for grants made via federations or for Jewish Agency programs.

Kindly respond to me via email or phone.

Name: Lisa Long

Position: Financial Resource Development Director

Organization: Youngstown Area Jewish Federation

Address: 505 Gypsy Lane, Youngstown, OH 44504

Phone: 330-746-3250 ext 175 Fax: 330-746-7926

Email: llong@jewishyoungstown.org